

VEDL/Sec./SE/25-26/17

April 21, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza" Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400051

Scrip Code: 500295

Trading Symbol: VEDL

Sub: Intimation under Regulations 30 and 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR") read with Clause 5A, Para A, Part A, Schedule III of the LODR

Dear Sir/Ma'am

This is to inform that Vedanta Limited received an intimation under Regulation 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR from Vedanta Resources Limited, Twin Star Holdings Limited and Welter Trading Limited (as the promoter group entities of Vedanta Limited) on April 21, 2025 at 06:40 PM (IST). ("**30A Intimation**").

The information required to be disclosed by Vedanta Limited pursuant to its obligations under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR, subsequent to the receipt of the 30A Intimation, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record.

Thanking you.

Yours sincerely,
For **Vedanta Limited**

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
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CIN: L13209MH1965PLC291394

ANNEXURE A

Disclosure under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR and the circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 issued by SEBI on 11 November 2024

| # | Particulars | Details | | | | | | | | | | | | |
|----------------------------|--|--|-------------------|-----------------------------------|-----------------|--|----------------------------|---|------------------|--|---------------------------|---|------------------------|---|
| a) | If the listed entity is a party to the agreement: i. Details of the counterparties (including name and relationship with the listed entity) | Vedanta Limited is not a party to the facility agreement dated April 17, 2025 (“ Facility Agreement ”). Therefore, not applicable. It is further clarified that the restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement). | | | | | | | | | | | | |
| b) | If listed entity is not a party to the agreement: i. Name of the party entering into such an agreement and the relationship with the listed entity ii. Details of the counterparties to the agreement (including name and relationship with the listed entity) | The following entities are party to the Facility Agreement: <table border="1" data-bbox="758 958 1394 1930"> <thead> <tr> <th>Name of the Party</th> <th>Relationship with Vedanta Limited</th> </tr> </thead> <tbody> <tr> <td colspan="2">Borrower</td> </tr> <tr> <td>Twin Star Holdings Limited</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 40.02% shares in Vedanta Limited.</td> </tr> <tr> <td colspan="2">Guarantor</td> </tr> <tr> <td>Vedanta Resources Limited</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, with no direct shareholding in Vedanta Limited.</td> </tr> <tr> <td>Welter Trading Limited</td> <td>It is a related party of Vedanta Limited.</td> </tr> </tbody> </table> | Name of the Party | Relationship with Vedanta Limited | Borrower | | Twin Star Holdings Limited | It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 40.02% shares in Vedanta Limited. | Guarantor | | Vedanta Resources Limited | It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, with no direct shareholding in Vedanta Limited. | Welter Trading Limited | It is a related party of Vedanta Limited. |
| Name of the Party | Relationship with Vedanta Limited | | | | | | | | | | | | | |
| Borrower | | | | | | | | | | | | | | |
| Twin Star Holdings Limited | It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 40.02% shares in Vedanta Limited. | | | | | | | | | | | | | |
| Guarantor | | | | | | | | | | | | | | |
| Vedanta Resources Limited | It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, with no direct shareholding in Vedanta Limited. | | | | | | | | | | | | | |
| Welter Trading Limited | It is a related party of Vedanta Limited. | | | | | | | | | | | | | |

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| # | Particulars | Details | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--|--|---|-----------------|--|-------------------|---|---------------------------|-----------------|-------------------------|-------------------------------------|--------------|--|-------------------------------|---|----------------|--|-------------------|---|---------------------------|-----------------|---|------------------------------------|------------------------------------|
| | | <table border="1"> <tr> <td></td> <td>It is classified as a member of the promoter group of Vedanta Limited, holding 0.98% shares in Vedanta Limited.</td> </tr> <tr> <td colspan="2">Arranger</td> </tr> <tr> <td>Barclays Bank PLC</td> <td rowspan="5">It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td>First Abu Dhabi Bank PJSC</td> </tr> <tr> <td>Mashreqbank PSC</td> </tr> <tr> <td>Standard Chartered Bank</td> </tr> <tr> <td>Deutsche Bank AG (Singapore Branch)</td> </tr> <tr> <td colspan="2">Agent</td> </tr> <tr> <td>Madison Pacific Trust Limited</td> <td>It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td colspan="2">Lenders</td> </tr> <tr> <td>Barclays Bank PLC</td> <td rowspan="6">It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td>First Abu Dhabi Bank PJSC</td> </tr> <tr> <td>Mashreqbank PSC</td> </tr> <tr> <td>Standard Chartered Bank (Mauritius) Limited</td> </tr> <tr> <td>Deutsche Bank AG, Singapore Branch</td> </tr> <tr> <td>Standard Chartered Bank, GIFT City</td> </tr> </table> | | It is classified as a member of the promoter group of Vedanta Limited, holding 0.98% shares in Vedanta Limited. | Arranger | | Barclays Bank PLC | It is not a related party of or related to Vedanta Limited. | First Abu Dhabi Bank PJSC | Mashreqbank PSC | Standard Chartered Bank | Deutsche Bank AG (Singapore Branch) | Agent | | Madison Pacific Trust Limited | It is not a related party of or related to Vedanta Limited. | Lenders | | Barclays Bank PLC | It is not a related party of or related to Vedanta Limited. | First Abu Dhabi Bank PJSC | Mashreqbank PSC | Standard Chartered Bank (Mauritius) Limited | Deutsche Bank AG, Singapore Branch | Standard Chartered Bank, GIFT City |
| | It is classified as a member of the promoter group of Vedanta Limited, holding 0.98% shares in Vedanta Limited. | | | | | | | | | | | | | | | | | | | | | | | | |
| Arranger | | | | | | | | | | | | | | | | | | | | | | | | | |
| Barclays Bank PLC | It is not a related party of or related to Vedanta Limited. | | | | | | | | | | | | | | | | | | | | | | | | |
| First Abu Dhabi Bank PJSC | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mashreqbank PSC | | | | | | | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank | | | | | | | | | | | | | | | | | | | | | | | | | |
| Deutsche Bank AG (Singapore Branch) | | | | | | | | | | | | | | | | | | | | | | | | | |
| Agent | | | | | | | | | | | | | | | | | | | | | | | | | |
| Madison Pacific Trust Limited | It is not a related party of or related to Vedanta Limited. | | | | | | | | | | | | | | | | | | | | | | | | |
| Lenders | | | | | | | | | | | | | | | | | | | | | | | | | |
| Barclays Bank PLC | It is not a related party of or related to Vedanta Limited. | | | | | | | | | | | | | | | | | | | | | | | | |
| First Abu Dhabi Bank PJSC | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mashreqbank PSC | | | | | | | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank (Mauritius) Limited | | | | | | | | | | | | | | | | | | | | | | | | | |
| Deutsche Bank AG, Singapore Branch | | | | | | | | | | | | | | | | | | | | | | | | | |
| Standard Chartered Bank, GIFT City | | | | | | | | | | | | | | | | | | | | | | | | | |
| | iii. Date of entering into the agreement | <p>The Facility Agreement was entered into on April 17, 2025</p> <p>The restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement).</p> | | | | | | | | | | | | | | | | | | | | | | | |
| c) | Purpose of entering into the agreement | The Facility Agreement has been entered into for the purpose of servicing Financial Indebtedness (as defined in the Facility Agreement) of the VRL Group | | | | | | | | | | | | | | | | | | | | | | | |

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|----|---|---|
| | | (as defined in the Facility Agreement), transaction expenses contemplated under the Finance Documents and for general corporate purposes of the Borrower, in accordance with the terms contained under the Facility Agreement. |
| d) | Shareholding, if any, in the entity with whom the agreement is executed | Vedanta Limited does not have any shareholding in any of the entities that are party to the Facility Agreement. |
| e) | Significant terms of the agreement (in brief) | <p>The Facility Agreement has been entered into for an amount of USD 530 million. The details of the parties to the Facility Agreement (including the 'Borrower', and 'Lenders') are as set out in paragraph (b) above.</p> <p>The Facility Agreement provides for standard representations (such as necessary power and authority to execute and undertake actions as required, non-conflict with other obligations, etc.), warranties, covenants (including affirmative covenants, negative covenants and information covenants) which the Borrower and/or the Guarantors have agreed in order to provide protection to the Lenders.</p> <p>Customary to a transaction of such a nature, the Facility Agreement includes standard events of default such as non-payment, insolvency and insolvency proceedings, unlawfulness and unenforceability, etc.</p> |
| f) | Extent and the nature of impact on management or control of the listed entity | <p>No direct impact on the management or control of Vedanta Limited.</p> <p>Encumbrances have been created over the shares of Vedanta Limited, in terms of the Facility Agreement and related finance documents, and such encumbrance(s) have been disclosed in the form and manner specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("Takeover Regulations").</p> <p><u>Disclosures submitted / to be submitted pursuant to the Facility Agreement as on date under the</u></p> |

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| # | Particulars | Details |
|----|---|---|
| | | <p>Takeover Regulations: The required disclosures under Regulation 29(1) of the Takeover Regulations and under Regulation 31 of the Takeover Regulations made / to be made pursuant to the Facility Agreement, have been made / shall be made, in accordance with the timelines prescribed under Applicable Law.</p> |
| g) | Details and quantification of the restriction or liability imposed upon the listed entity | <p>No liabilities have been imposed on Vedanta Limited.</p> <p>The quantification of the restrictions imposed on Vedanta Limited by way of the Facility Agreement is not ascertainable as they are in the nature of covenants.</p> <p>Pursuant to the terms of the Facility Agreement, the Borrower and the Guarantors have agreed to ensure in its capacity as the member of the promoter group of Vedanta Limited, that Vedanta Limited shall not undertake the following actions / activities unless permitted within the parameters of the Facility Agreement and / or with the consent of the requisite Lenders: (i) (subject to the carve-outs specified under the Facility Agreement) the creation of security over assets of Vedanta Limited; (ii) (subject to the carve-outs specified under the Facility Agreement) the sale, transfer and disposal of assets of Vedanta Limited which are not in the ordinary course; (iii) investment in or acquisition of material assets / business / shares by Vedanta Limited in each case, which are assets / businesses not associated with mining, metals, coal, oil and gas exploration and/or production, infrastructure, power or energy industries; (iv) (subject to the carve-outs specified under the Facility Agreement) any Merger (as defined in the Facility Agreement) of Vedanta Limited; (v) amendment of the constitutional documents such that it affects the rights of the Lenders or has a material adverse effect under the Facility Agreement; (vi) (subject to the provisions of the Facility Agreement) creation of a restriction on distributions; and (vii) (subject to the provisions of the Facility Agreement) grant of a loan</p> |

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| # | Particulars | Details |
|----|---|---|
| | | to or guarantee of any indebtedness of the promoter or any affiliate. |
| h) | Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship | Please refer to our response to paragraphs (b)(i) and (b)(ii) above. |
| i) | Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length” | No. The Facility Agreement does not classify as a related party transaction under the LODR for Vedanta Limited. |
| j) | In case of issuance of shares to the parties, details of issue price, class of shares issued | Not applicable. |
| k) | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc. | Not applicable. |
| l) | In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier). | Not applicable. |

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