

VEDL/Sec./SE/24-25/299

March 28, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”, 5th Floor, Plot No. C/l, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Extension of timelines for fulfilment of the conditions precedent under Scheme of Arrangement between Vedanta Limited (“Demerged Company” or “Company”) and Vedanta Aluminium Metal Limited (“Resulting Company 1”) and Talwandi Sabo Power Limited (“Resulting Company 2”) and Malco Energy Limited (“Resulting Company 3”) and Vedanta Iron and Steel Limited (“Resulting Company 4”) and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

We refer to intimations dated September 29, 2023, July 31, 2024, November 22, 2024, December 20, 2024 and February 18, 2025 in respect of the Scheme of Arrangement between *inter alia* Vedanta Limited (“Company” or “VEDL”), Vedanta Aluminium Metal Limited (“VAML” or “Resulting Company 1”), Talwandi Sabo Power Limited (“TSPL” or “Resulting Company 2”), Malco Energy Limited (“MEL” or “Resulting Company 3”), and Vedanta Iron and Steel Limited (“VISL” or “Resulting Company 4”) and their respective shareholders and creditors (“Scheme”) (Resulting Company 1, Resulting Company 2, Resulting Company 3 and Resulting Company 4 are collectively referred to as “Resulting Companies”).

The effectiveness of the Scheme is subject to fulfillment of certain conditions precedent as set out in Clause 39 of the Scheme. Clause 39.7 of the Scheme is reproduced below for reference:

“In the event any of the conditions set out in Clause 39 above are not obtained or complied with by March 31, 2025 or such later date as the Boards of the respective Parties may agree, or if for any other reason, this Scheme or any Part thereof cannot be implemented, then the Boards of VEDL, Resulting Company 1, Resulting Company 2, Resulting Company 3, and Resulting Company 4 may, as relevant, waive the conditions set out in Clause 39 above to the extent permitted under Applicable Law. In the event any condition set out in Clause 39 is not satisfied or waived in accordance with this Clause 39.7, the relevant Part of the Scheme concerned shall become null and void, and in that event, no rights and liabilities shall accrue or be incurred between VEDL, Resulting Company 1, Resulting Company 2, Resulting Company 3, or Resulting Company 4 as applicable, or their shareholders or creditors or employees or any other Person, provided that any one or more Parts of the Scheme becoming null and void in accordance with this Clause shall not affect the validity of the other Parts of the Scheme which shall continue in full force and effect.”

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, ‘C’ wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394



Given that the conditions precedent in the Scheme, including approval of the National Company Law Tribunal, Mumbai Bench (“NCLT”) and approvals from certain government authorities are in the process of being completed, the Board of the Company and the Resulting Companies, in exercise of their powers under Clause 39.7 of the Scheme have decided to extend the timeline for fulfillment of the conditions precedent from March 31, 2025 to September 30, 2025.

The Board of the Company has approved the same at 07:30 pm IST today.

Please take the above disclosure on record.

Thanking you.

Yours sincerely,

For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

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