

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Qualified Institutions Placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by Vedanta Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)

Dear Sir/Ma’am,

Please note that the Committee of Directors of the Company (the “Committee”) has, at its meeting held today i.e. July 20, 2024 approved the issue and allotment of 19,31,81,818 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 440 per Equity Share (including a premium of ₹ 439 per Equity Share), which includes a discount of ₹ 21.26 per Equity Share (4.61% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 461.26 per Equity Share, aggregating to ₹ 84,99,99,99,920 (Rupees Eight Thousand Four Hundred Ninety Nine Crores Ninety Nine Lacs Ninety Nine Thousand Nine Hundred and Twenty Only), pursuant to the Issue.

The Issue opened on July 15, 2024 and closed on July 19, 2024 and the same was intimated to you through our letters nos. VEDL/Sec./SE/24-25/96 dated July 15, 2024 and VEDL/Sec./SE/24-25/104 dated July 19, 2024 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	19,31,81,818 Equity Shares at an issue price of ₹ 440 per Equity Share (including a premium of ₹ 439 per Equity Share), aggregating to ₹ 84,99,99,99,920.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 3,91,06,86,689 comprising of 3,91,06,86,689 Equity Shares of face value ₹ 1 each.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, ‘C’ wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394



The meeting of the Committee commenced at 12:00 PM IST and concluded at 12:20 PM IST.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Vedanta Limited**

Prerna

Halwasiya

Prerna Halwasiya

Company Secretary and Compliance Officer

Digitally signed by Prerna
Halwasiya
Date: 2024.07.20 13:41:59
+05'30'

Encl: Annexure A

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ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Category
1	<i>NIPPON MUTUAL FUND</i>	<i>17613639</i>	<i>9.1176</i>	<i>MUT</i>
1A	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	11363636	5.8824	MUT
1B	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	3409091	1.7647	MUT
1C	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VISION FUND	1136365	0.5882	MUT
1D	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	909092	0.4706	MUT
1E	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET FUND	795455	0.4118	MUT
2	<i>MORGAN STANLEY</i>	<i>16660908</i>	<i>8.6245</i>	<i>FPC</i>
2A	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	14160908	7.3304	FPC
2B	MORGAN STANLEY ASIA (SINGAPORE) PTE.	2500000	1.2941	FPC
3	<i>SBI MUTUAL FUND</i>	<i>15227273</i>	<i>7.8824</i>	<i>MUT</i>
3A	SBI BLUE CHIP FUND	13636364	7.0588	MUT
3B	SBI FLEXICAP FUND	1590909	0.8235	MUT
4	<i>SOCIETE GENERALE - ODI</i>	<i>14272727</i>	<i>7.3882</i>	<i>FPC</i>
5	<i>COPHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT (A Subsidiary of J.P.Morgan Chase & Co.)</i>	<i>10204545</i>	<i>5.2824</i>	<i>FPC</i>
6	<i>ICICI MUTUAL FUNDS</i>	<i>10000000</i>	<i>5.1765</i>	<i>MUT</i>
6A	ICICI PRUDENTIAL FOCUS EQUITY FUND	2840910	1.4706	MUT
6B	ICICI PRUDENTIAL EQUITY SAVINGS FUND	2272727	1.1765	MUT
6C	ICICI PRUDENTIAL LARGE & MID CAP FUND	2272727	1.1765	MUT
6D	ICICI PRUDENTIAL INFRASTRUCTURE FUND	2272727	1.1765	MUT
6E	ICICI PRUDENTIAL MNC FUND	340909	0.1765	MUT

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