

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 959311, 973705, 974022, 974440*

Subject: Disclosure of Centralized Database Details with respect to Outstanding Listed Non-Convertible Debentures for the year ended March 31, 2024

Reference: Chapter XIV of the Securities and Exchange Board of India (“SEBI”) Operational Circular dated August 10, 2021 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time

Dear Sir/Madam,

Pursuant to Annexure XIV-B of Chapter XIV of SEBI Operational Circular dated August 10, 2021 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, we hereby submit the enclosed disclosure of Centralized Database Details with respect to Outstanding Listed Non-Convertible Debentures (“NCDs”) of the Company, in the format prescribed under the aforesaid Circular, for the year ended March 31, 2024.

Request you to kindly take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

**The Scrip Code 974440 has been redeemed on maturity i.e., March 15, 2024.*

Copy To:

1. **Debenture Trustee – Axis Trustee Services Limited**, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400 025
2. **Debenture Trustee – Catalyst Trusteeship Limited**, Unit No.-901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

1. Listing Details*:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE205A07196	25/02/2020	04/03/2020	20,000	First issue	BSE Limited
2.	INE205A07212	31/12/2021	04/01/2022	10,000	First issue	BSE Limited
3.	INE205A07220	29/06/2022	04/07/2022	40,890	First issue	BSE Limited

*All outstanding listed NCDs as on March 31, 2024 have been included for listing details stated above.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink at BSE Website
1.	INE205A07196	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200303-9
2.	INE205A07212	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220104-19
3.	INE205A07220	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220704-30

3. Details of record date:

Sr. No.	ISIN	Record date	Interest/ Redemption	Date of payment of Interest/ Redemption
1.	INE205A08012	31/05/2023	Interest	16/06/2023
2.	INE205A07220	13/06/2023	Interest	30/06/2023 ¹
3.	INE205A08012	30/08/2023	Interest	15/09/2023
4.	INE205A08012	29/11/2023	Interest	15/12/2023
5.	INE205A07212	16/12/2023	Interest	01/01/2024 ²
6.	INE205A07196	10/02/2024	Interest	26/02/2024 ³
7.	INE205A08012	28/02/2024	Interest and Redemption	15/03/2024

¹ June 29, 2023 (due date of interest payment), being a non-business day, the payment of interest had been made on the immediately succeeding business day i.e., June 30, 2023 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

² December 31, 2023 (due date of interest payment), being a non-business day, the payment of interest had been made on the immediately succeeding business day i.e., January 01, 2024 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

³ February 25, 2024 (due date of interest payment), being a non-business day, the payment of interest had been made on the immediately succeeding business day i.e., February 26, 2024 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE205A07196	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Reaffirm	22/03/2024	Verified	22/03/2024
INE205A07212	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Reaffirm	22/03/2024	Verified	22/03/2024
INE205A07220	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Reaffirm	22/03/2024	Verified	22/03/2024
	India Ratings and Research Private Limited	IND A+	Rating Watch with Developing Implications	Downgrade (Placed on Rating Watch with Developing Implications)	22/01/2024	Verified	22/01/2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE205A07196	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Downgrade (Placed on Watch with Developing Implications)	17/11/2023	Verified	17/11/2023
INE205A07212	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Downgrade (Placed on Watch with Developing Implications)	17/11/2023	Verified	17/11/2023
INE205A07220	CRISIL Ratings Limited	CRISIL AA-	Watch Developing	Downgrade (Placed on Watch with Developing Implications)	17/11/2023	Verified	17/11/2023
	India Ratings and Research Private Limited	IND AA-	Rating Watch with Negative Implications	Downgrade (Placed on Rating Watch with Negative Implications)	11/10/2023	Verified	11/10/2023

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sr. No.	Particulars	1	2	3	4	5	6	7
1	ISIN	INE205A08012	INE205A07220	INE205A08012	INE205A08012	INE205A07212	INE205A07196	INE205A08012
2	Issue size	₹ 8,000,000,000	₹ 40,890,000,000	₹ 8,000,000,000	₹ 8,000,000,000	₹ 1,000,00,00,000	₹ 20,000,000,000	₹ 8,000,000,000
3	Interest Amount to be paid on due date*	₹ 186,318,907	₹ 3,573,786,000	₹ 181,900,275	₹ 183,894,795	₹ 768,000,000	₹ 1,840,000,000	₹ 186,288,219
4	Frequency quarterly/ monthly	Quarterly	Yearly	Quarterly	Quarterly	Yearly	Yearly	Quarterly
5	Change in frequency of payment (if any)	No	No	No	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	31/05/2023	13/06/2023	30/08/2023	29/11/2023	16/12/2023	10/02/2024	28/02/2024
8	Due date for interest payment (DD/MM/YYYY)	16/06/2023	30/06/2023 ²	15/09/2023	15/12/2023	31/12/2023 ³	25/02/2024 ⁴	15/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	16/06/2023	30/06/2023 ²	15/09/2023	15/12/2023	01/01/2024 ³	26/02/2024 ⁴	15/03/2024
10	Amount of interest paid*	₹ 186,318,907	₹ 3,573,786,000	₹ 181,900,275	₹ 183,894,795	₹ 768,000,000	₹ 1,840,000,000	₹ 186,288,219
11	Date of last interest payment	16/03/2023	30/06/2023	16/06/2023	15/09/2023	31/12/2022	27/02/2023	15/12/2023
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

¹ The gross amount of interest inclusive of Tax Deducted at Source ("TDS") has been mentioned above. The amount of TDS deducted and net amount of interest paid have been made available as part of interest payment confirmations filed with the stock exchanges for respective interest payments.

² June 29, 2023 (original interest payment date), being a non-business day, the payment of interest had been made on the immediately succeeding business day i.e., June 30, 2023 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

³ December 31, 2023 (original interest payment date), being a non-business day, the payment of interest has been made on the immediately succeeding business day

i.e., January 01, 2024 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

⁴ February 25, 2024 (original interest payment date), being a non-business day, the payment of interest has been made on the immediately succeeding business day i.e., February 26, 2024 along with the interest accrued until but excluding the Coupon payment date originally stipulated.

c) Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE205A08012
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	8,000
9	Due date for redemption/ maturity	15/03/2024
10	Actual date for redemption (DD/MM/YYYY)	15/03/2024
11	Amount redeemed	₹ 8,000,000,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	15/12/2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

Place: New Delhi

Date: April 25, 2024