

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 959311; 973705; 974022; 974440

Subject: Half-Yearly Statement of Debt Securities for September 30, 2023

Dear Sir/Madam,

Pursuant to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, we hereby submit the enclosed statement containing details of debt securities in the format as prescribed in the aforesaid circular for the half year ended September 30, 2023.

Request you to kindly take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

Copy To:

1. **National Securities Depository Limited**, Trade World, A Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. **Central Depository Services (India) Limited**, Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel, Mumbai – 400 013
3. **Debenture Trustee – Axis Trustee Services Limited**, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400 025
4. **Debenture Trustee – Catalyst Trusteeship Limited**, GDA House, First Floor, Plot No. 85 S. No. 94 & 95, Bhusari Colony (Right), Kothrud, Pune – 411 038

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

Vedanta Limited - Non-Convertible Debentures - September 30, 2023

S. No.	Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	No. of NCDs	Amount issued (in Crores)	Amount outstanding (in Crores)	Name of Debenture Trustee	Category	Company Remarks, if any
1	Vedanta Limited	INE205A07196	25-Feb-20	25-Feb-30	9.20%	Annual	N.A.	20,000	2,000	2,000	Axis Trustee Services Limited	Plain Vanilla	Secured
2	Vedanta Limited	INE205A07212	31-Dec-21	31-Dec-24	7.68%	Annual	N.A.	10,000	1,000	1,000	Axis Trustee Services Limited	Plain Vanilla	Secured
3	Vedanta Limited	INE205A07220	29-Jun-22	29-Jun-32	8.74%	Annual	N.A.	40,890	4,089	4,089	Axis Trustee Services Limited	Plain Vanilla	Secured
4	Vedanta Limited	INE205A08012	16-Dec-22	15-Mar-24	3M T Bill Linked	Quarterly	N.A.	8,000	800	800	Axis Trustee Services Limited	Plain Vanilla	Unsecured
5	Vedanta Limited	INE205A07238	27-Sep-23	As per the offer letter and the definitive documents	As per the offer letter and the definitive documents	Quarterly	N.A.	2,50,000	2,500	2,500	Catalyst Trusteeship Limited	Plain Vanilla	Secured

For Vedanta Limited

Prerna Halwasiya

Company Secretary & Compliance Officer

Place : New Delhi

Date : October 13, 2023