

VEDL/Sec./SE/23-24/19

April 29, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Subject: Annual Disclosure for compliance with respect to fund raising by issuance of debt securities by Large Corporates

Dear Sir/Madam,

Pursuant to Chapter XII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 with respect to fund raising by issuance of debt securities by Large Corporates read with SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023, as amended from time to time, please find enclosed herewith the details of incremental borrowings for Annual Disclosure in the prescribed format (as per **Annex XII-B2**) of the said Circular for the financial year ended March 31, 2023.

Request you to please take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

Enclosed: As above.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate (LC)

1. **Name of the Company:** Vedanta Limited
2. **CIN:** L13209MH1965PLC291394
3. **Report filed for FY (T):** FY 2022-23

4. Details of the Current block (all figures in ₹ Crs):

S. No.	Particulars	Details
i.	3-year block period (Specify financial years)	FY 2022-23, FY 2023-24, and FY 2024-25
ii.	Incremental borrowing done in FY (T) (a)	₹ 11,739 Crs
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	₹ 2,934.75 Crs
iv.	Actual borrowings done through debt securities in FY (T) (c)	₹ 4,889 Crs
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) – [(c) – (e)] {If the calculated value is zero or negative, write “nil”}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in ₹ Crs):

S. No.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2021-22, FY 2022-23
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d) – (e)}	Nil

 Sunil Duggal
 Whole-Time Director & CEO
 Vedanta Limited
 3rd Floor, Core 6, Scope Complex,
 7 Lodhi Road, New Delhi – 110 003

 Prerna Halwasiya
 Company Secretary & Compliance Officer
 Vedanta Limited
 3rd Floor, Core 6, Scope Complex,
 7 Lodhi Road, New Delhi – 110 003

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