

THL Zinc Limited  
BALANCE SHEET AS AT 31st MARCH, 2011

Amount in USD

		As At 31st MARCH, 2011 (in USD)
<b>I. SOURCES OF FUNDS</b>		
<b>1. Shareholders' Funds</b>		
Share Capital	18,401,000	
Reserves & Surplus (Inter Units)	931,801,812	950,202,812
<b>2. Loan Funds</b>		
Secured Loans	-	
Unsecured Loans	110,604,560	110,604,560
<b>TOTAL</b>		<b>1,060,807,372</b>
<b>II. APPLICATION OF FUNDS</b>		
<b>1. Fixed Assets</b>		
<b>2. Investments</b>		
		968,921,636
<b>3. Current Assets, Loans and Advances</b>		
Inventories	-	
Sundry Debtors	-	
Cash and Bank Balances	291,217	
Fixed Deposits	1,450,000	
Other current assets	457	
Loans & Advances	91,281,276	
	<u>93,022,950</u>	
<b>Less: Current Liabilities &amp; Provisions</b>		
Current Liabilities	911,116	
Provisions	226,097	
	<u>1,137,213</u>	
<b>Net Current Assets</b>		<b>91,885,736</b>
<b>TOTAL</b>		<b>1,060,807,372</b>

Authorised Signatory



C Prabhakaran

Dated : 24th April, 2011

THL Zinc Limited

**PROFIT & LOSS ACCOUNT FOR THE PERIOD ENDED 31ST MARCH, 2011**

Amount in USD

Period Ended

MARCH, 2011

(in USD)

**I. INCOME**

Other Income 3,128

Variation in Stock

3,128

**II. EXPENDITURE**

Administration & General 779,819

Interest & Finance charges (2,211,084)

(1,431,265)

**PROFIT BEFORE TAX** 1,434,393

Provision for current tax 226,097

**PROFIT AFTER TAX** 1,208,296

Balance brought forward from previous Year (6,484)

Debenture Redemption Reserve account written back -

**AMOUNT AVAILABLE FOR APPROPRIATION** 1,201,812

**APPROPRIATIONS**

**Dividend:**

Preference Shares -

Tax on Proposed Dividend -

Balance carried to the Balance Sheet 1,201,812

1,201,812

Authorised Signatory



C Prabhakaran

Dated : 24th April, 2011