

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 959311, 973705, 974022, 975823 and 974440*

Subject: Half-Yearly Statement of Debt Securities for September 30, 2024

Dear Sir/Madam,

Pursuant to Clause 9.1(a) of Chapter VIII of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, we hereby submit the enclosed statement (**Annexure I**) containing details of debt securities in the format as prescribed in the aforesaid circular for the half year ended September 30, 2024.

Request you to kindly take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Perna Halwasiya
Company Secretary and Compliance Officer
Encl: Annexure I

**The Scrip Code 974440 has been redeemed on maturity i.e., March 15, 2024.*

Copy To:

1. **National Securities Depository Limited**, Trade World, A Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. **Central Depository Services (India) Limited**, Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel, Mumbai – 400 013
3. **Debenture Trustee – Axis Trustee Services Limited**, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400 025
4. **Debenture Trustee – Catalyst Trusteeship Limited**, Unit No.-901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

Annexure I:

Vedanta Limited – Non-Convertible Debentures – as on September 30, 2024

S. No.	Name of Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	No. of NCDs	Amount issued (in Crores)	Amount outstanding (in Crores)
1	Vedanta Limited	INE205A07196	25-Feb-20	25-Feb-30	9.20%	Annual	N.A.	20,000	2,000	2,000
2	Vedanta Limited	INE205A07212	31-Dec-21	31-Dec-24	7.68%	Annual	N.A.	10,000	1,000	1,000
3	Vedanta Limited	INE205A07220	29-Jun-22	29-Jun-32	9.24%*	Annual	N.A.	40,890	4,089	4,089
4	Vedanta Limited	INE205A07238**	27-Sep-23	27-Mar-25	12%	Quarterly	N.A.	2,50,000	2,500	2,500
5	Vedanta Limited	INE205A07246**	21-Dec-23	21-Jun-25	12%	Quarterly	N.A.	3,40,000	3,400	3,400
6	Vedanta Limited	INE205A07253	11-Jul-24	10-Oct-25	1 M OIS + 3.75%	Monthly	N.A.	1,00,000	1,000	1,000

*The Coupon rate is as per the terms contained in the Information Memorandum submitted with the stock exchange(s).

**The said ISINs pertains to unlisted Non-Convertible Debentures.

For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

Place: New Delhi

Date: October 08, 2024

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