

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 959311, 974022, 975823, 976430, 976432

Subject: Half-Yearly Statement of Debt Securities for March 31, 2025

Dear Sir/Madam,

Pursuant to Clause 9.1(a) of Chapter VIII of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, we hereby submit the enclosed statement (**Annexure I**) containing details of debt securities in the format as prescribed in the aforesaid circular for the half year ended March 31, 2025.

Request you to kindly take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer
Encl: Annexure I

Copy To:

1. **National Securities Depository Limited**, Trade World, A Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. **Central Depository Services (India) Limited**, Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel, Mumbai – 400 013
3. **Debenture Trustee – Axis Trustee Services Limited**, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400 025
4. **Debenture Trustee – Catalyst Trusteeship Limited**, Unit No.-901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

Annexure I:

S. No.	Name of Issuer	ISIN	Issuance date [#]	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (in Crores)	Amount outstanding (in Crores)
1	Vedanta Limited	INE205A07196	25-Feb-20	25-Feb-30	9.20%	Annual	N.A.	2,000	2,000
2		INE205A07220	29-Jun-22	29-Jun-32	9.24%*	Annual	N.A.	4,089	4,089
3		INE205A07246**	21-Dec-23	21-Jun-25	12%	Quarterly	N.A.	3,400	3,400
4		INE205A07253	11-Jul-24	10-Oct-25	1 M OIS + 3.75%	Monthly	N.A.	1,000	1,000
5		INE205A08038	20-Feb-25	20-Feb-27	9.40%	Annual	N.A.	2,060	2,060
6		INE205A08020	20-Feb-25	20-Aug-27	9.50%	Annual	N.A.	540	540

#The allotment date has been captured here.

**The Coupon rate is as per the terms contained in the Information Memorandum submitted with the stock exchange(s).*

***The said ISINs pertain to unlisted Non-Convertible Debentures.*

For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

Place: New Delhi
Date: April 11, 2025

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