

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 959311, 973705, 974022, 974440*

Subject: Half-Yearly Statement of Debt Securities for March 31, 2024

Dear Sir/Madam,

In furtherance to the e-mail dated April 12, 2024 received from BSE Limited with respect to the earlier disclosure filed by the Company on April 11, 2024, we hereby submit the revised statement containing details of debt securities in the prescribed format for the half year ended March 31, 2024 pursuant to Clause 10.1(a) of Chapter VIII of SEBI Operational Circular dated August 10, 2021 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time.

Request you to kindly take the same on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

**The Scrip Code 974440 has been redeemed on maturity i.e., March 15, 2024.*

Copy To:

1. **National Securities Depository Limited**, Trade World, A Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
2. **Central Depository Services (India) Limited**, Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel, Mumbai – 400 013
3. **Debenture Trustee – Axis Trustee Services Limited**, 2nd Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400 025
4. **Debenture Trustee – Catalyst Trusteeship Limited**, Unit No.-901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394

Vedanta Limited – Non-Convertible Debentures – As on March 31, 2024

S. No.	Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	No. of NCDs	Amount issued (in Crores)	Amount outstanding (in Crores)	Name of Debenture Trustee	Category	Company Remarks, if any
1	Vedanta Limited	INE205A07196	25-Feb-20	25-Feb-30	9.20%	Annual	N.A.	20,000	2,000	2,000	Axis Trustee Services Limited	Plain Vanilla	Secured
2	Vedanta Limited	INE205A07212	31-Dec-21	31-Dec-24	7.68%	Annual	N.A.	10,000	1,000	1,000	Axis Trustee Services Limited	Plain Vanilla	Secured
3	Vedanta Limited	INE205A07220	29-Jun-22	29-Jun-32	9.24%*	Annual	N.A.	40,890	4,089	4,089	Axis Trustee Services Limited	Plain Vanilla	Secured
4	Vedanta Limited	INE205A07238**	27-Sep-23	27-Mar-25	12%	Quarterly	N.A.	2,50,000	2,500	2,500	Catalyst Trusteeship Limited	Plain Vanilla	Secured
5	Vedanta Limited	INE205A07246**	21-Dec-23	21-Jun-25	12%	Quarterly	N.A.	3,40,000	3,400	3,400	Catalyst Trusteeship Limited	Plain Vanilla	Secured

*The Coupon rate is as per the terms contained in the Information Memorandum submitted with the stock exchange(s).

**The said ISINs pertain to unlisted Non-Convertible Debentures.

For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

Place: New Delhi

Date: April 16, 2024