

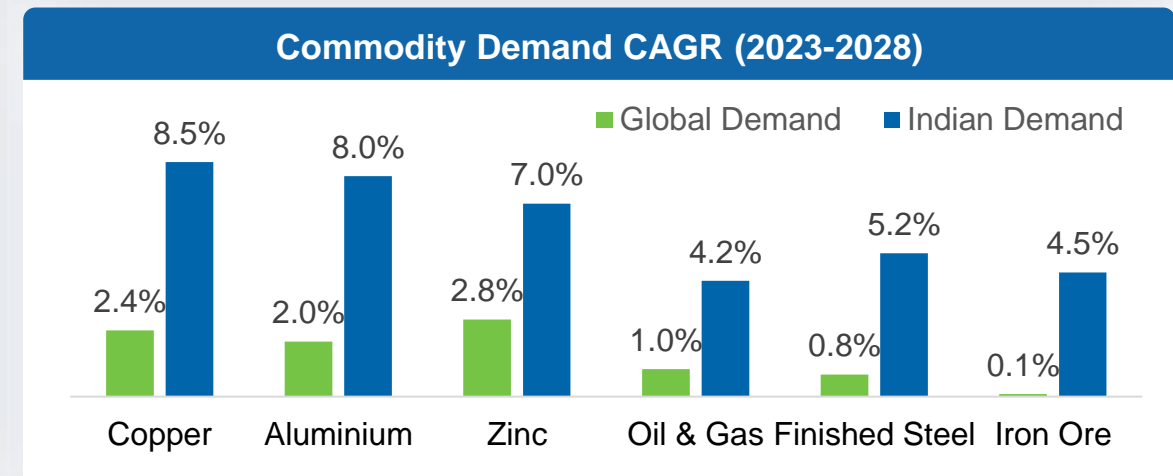
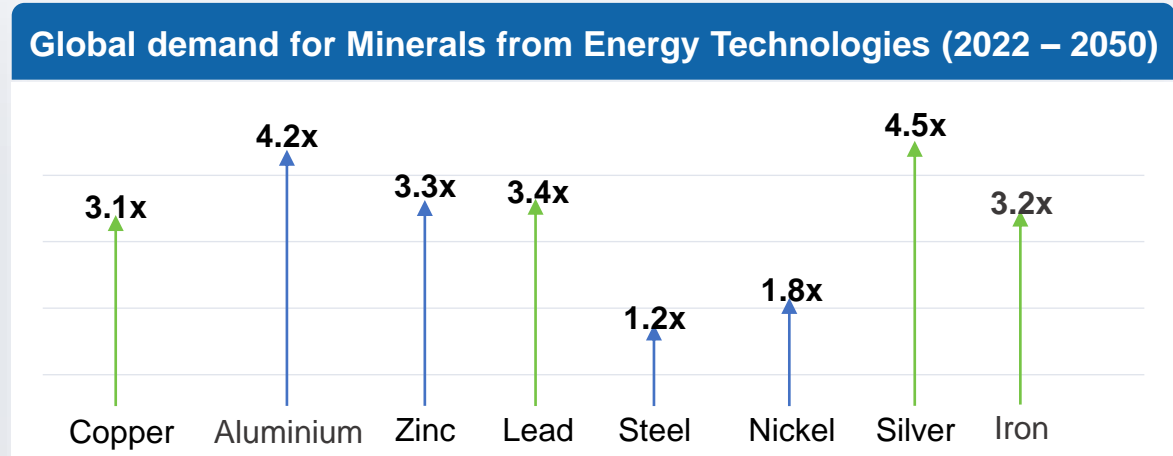
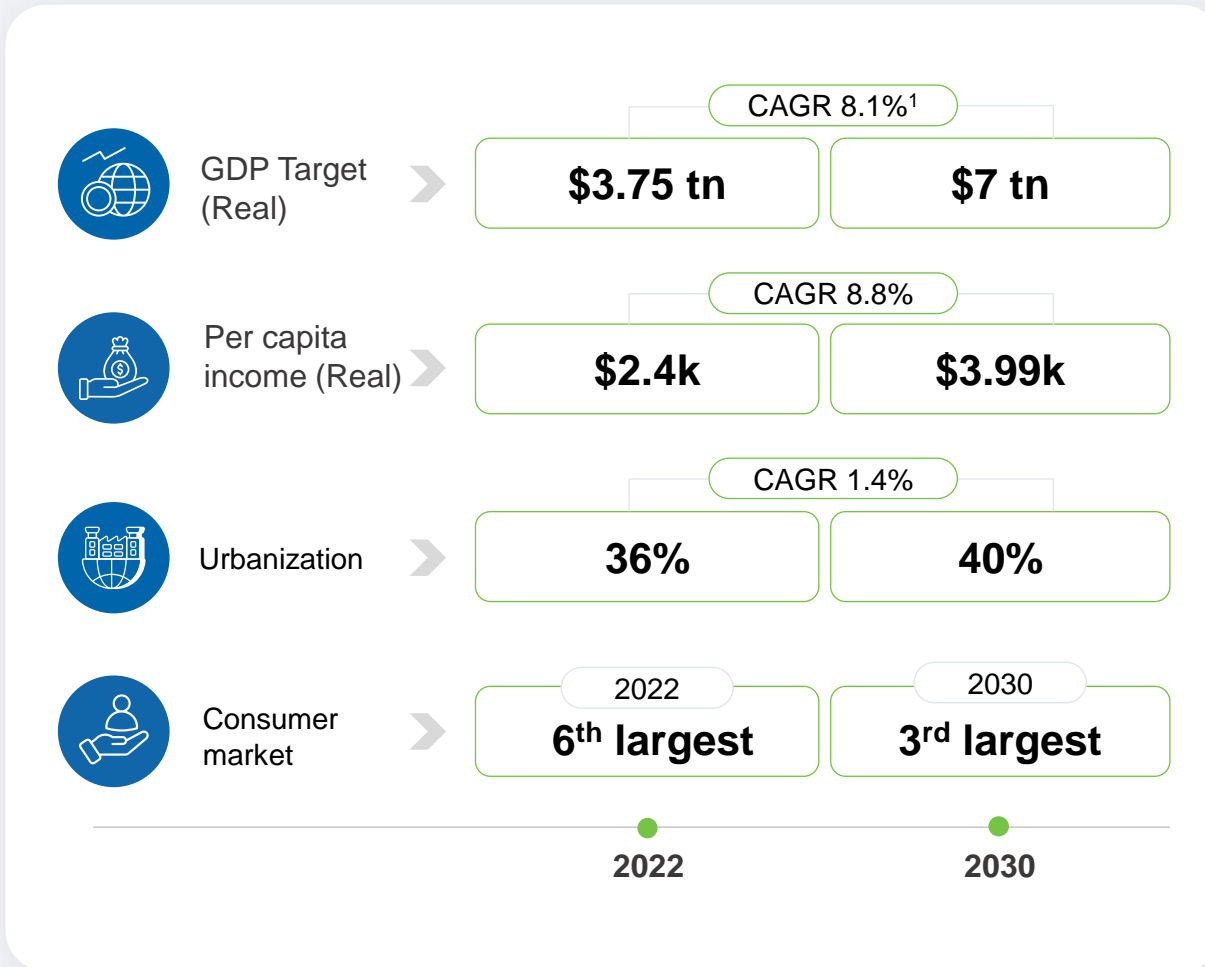


Vedanta: A Growth – Focused Organisation

Navin Agarwal


Vice Chairman, Vedanta Limited

Vedanta – a champion of India’s natural resources, is well-positioned to capitalise on India’s economic growth




Sustainable and Profitable Operations – a commitment to business excellence and superior shareholder returns

FY24e financials

 **Revenue** > **17.5 \$bn**

 **Group EBITDA¹** > **5 \$bn**

 **Free cash flow (Pre-Capex)** > **2.8 \$bn**

Legacy of business excellence

1st quartile in global cost curve across key segments

13 \$bn Dividend over the last decade

16 \$bn Capex over the last decade

25+ Years Mine life

50+ \$bn Exchequer contribution in last decade

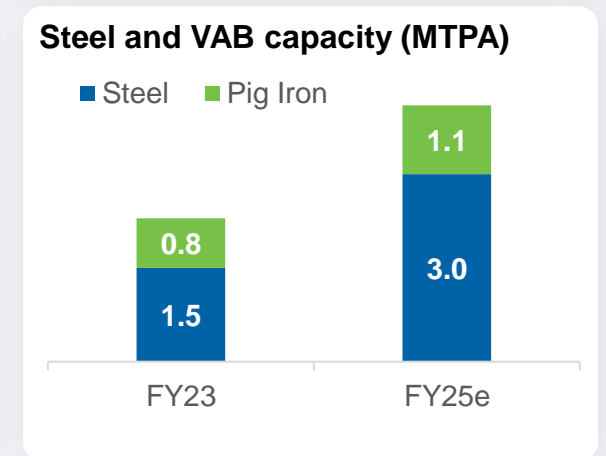
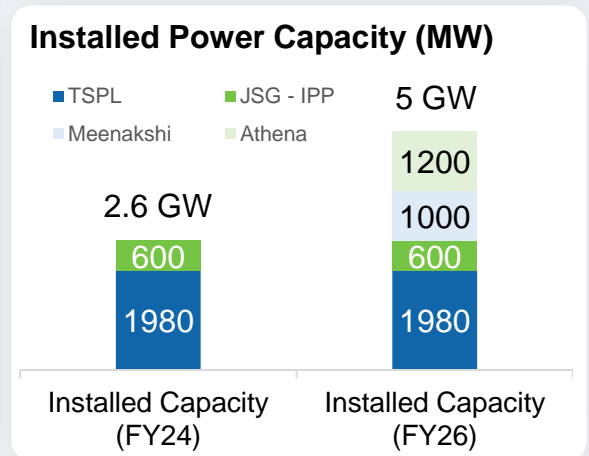
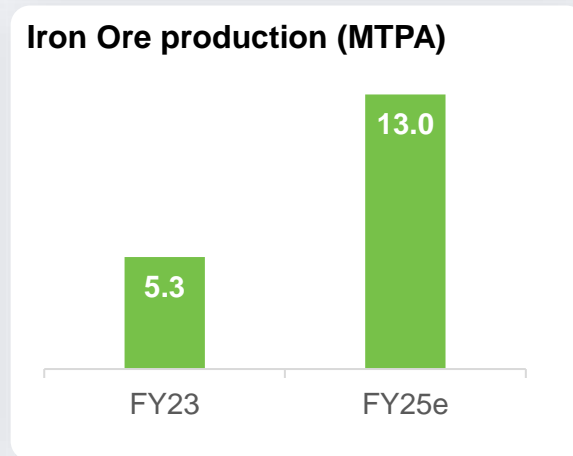
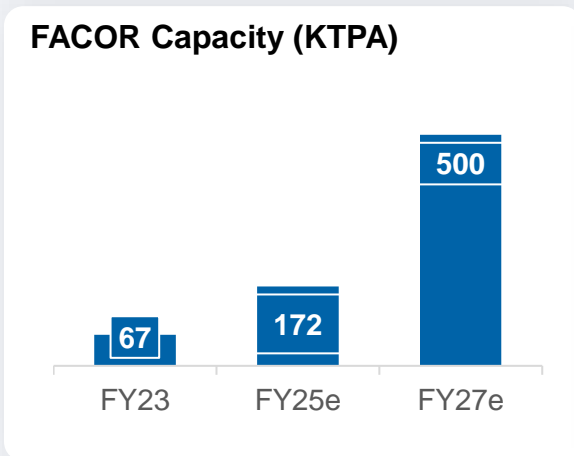
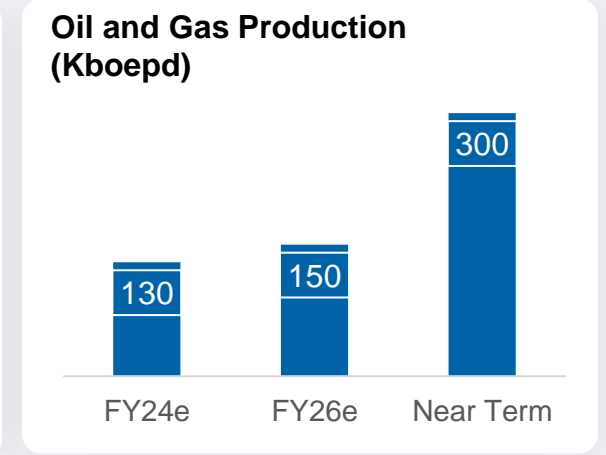
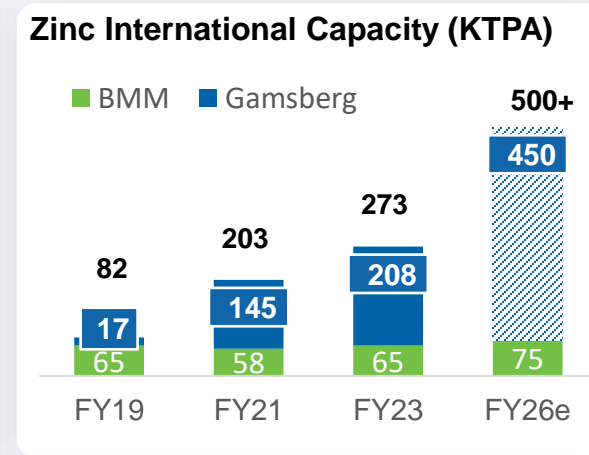
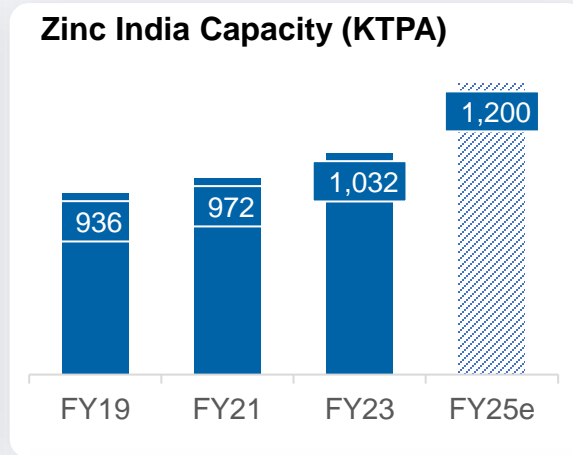
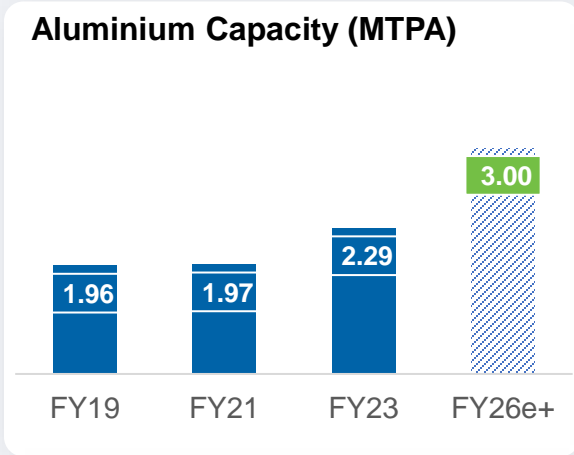
Superior shareholding returns

81% 3-year² accumulated dividend yield; Topping Nifty 50 companies

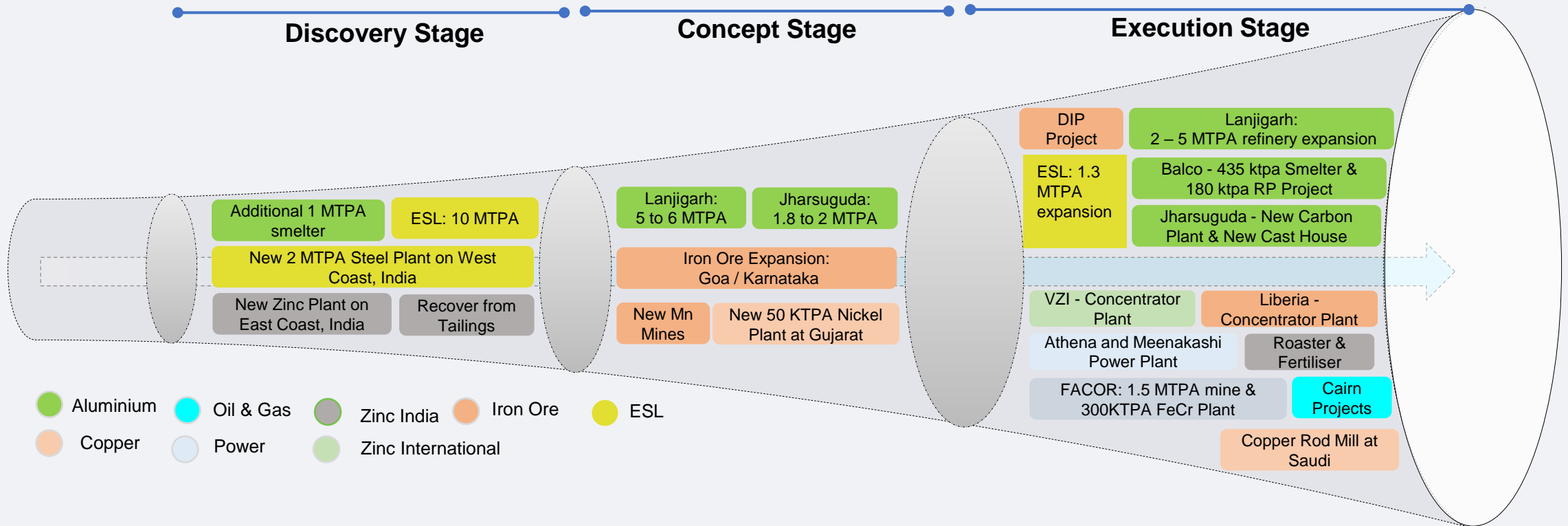
179% 3-year² total share holding return; Highest among Metal peers

Vedanta – India’s natural resources custodian is poised for Significant Growth

On track to commission ongoing growth project/s; @ consensus prices, potential to deliver yearly revenue >30 \$bn



Robust Growth Profile with min. 30% lower capex compared to peers



Projects under execution to deliver **\$7.5+ bn** yearly EBITDA

Investment >>> **6 \$bn**

Payback Period >>> **<3 years**

Incremental Yearly Revenue Potential >>> **+6 \$bn**

Incremental Yearly EBITDA Potential >>> **2.5 - 3 \$bn**

Leveraging best in class solutions: Our Technology and Projects Partners

SIEMENS



Schlumberger

HALLIBURTON



HERTWICH
SMS group



Baker Hughes 

Petrofac 

wagstaff[®]

fives 

 **SANDVIK**

 **Epiroc**

normet


GROUP R
EXTRACTING VALUE

Vedanta's Growth engine – Powered by proven leadership team

Our CEOs



Arun Misra

Executive Director

35+ years of experience of leading in various strategic positions



John Slaven

CEO- Aluminium

37+ years of Metals & Mining experience with BHP, Alcoa, BCG, De Beers



Steve Moore

Deputy CEO- Oil & Gas

37+ years of experience in Energean, Shell, Maersk, Global Oil & Gas specialist



Chris Griffith

CEO- Base Metals

30+ years of rich experience in Mining sector across geographies



Vibhav Agarwal

CEO- Power

24+ years of experience in Power & Infrastructure sector



Pankaj Sharma

CEO- FACOR

25+ years of leadership experience across industries



Navin Jaju

CEO- Iron Ore

18+ years of experience across multiple businesses in Vedanta Group



Ashish Gupta

CEO- Steel

30+ years of rich experience in TEX Rail, TMILL, TMK India



David Reed

CEO- Semicon

35+ years of rich experience in Texas Instruments, NXP Semiconductors, Global Foundries



YJ Chen

CEO- Display

23+years of experience in display industry at HKC Corp, Innolux, Xiamen, GIP



Hugo Schumann

CEO - Silver

Diverse experience in mining, energy and metal industries- Jetti Resources, Apollo Group

Our Functional Heads



Ajay Goel

Chief Financial Officer

24+years of rich leadership experience with global companies



Ajay Agarwal

President - Finance

23+ years of rich experience in Taxation, M&A and strategy



Madhu Srivastava

CHRO

23+years of experience in Human resource, Sales, Marketing and Operations across industries



D Srikanth

Director - Projects

31+years of rich and diverse experience in various strategic positions



Sanjeev Gemawat

General Counsel

30+ years of experience across industries



Shrikant Saboo

Director - Group Commercial, Marketing & Risk

30+ years of multicultural experience across functions across industries



Ritu Jhingon

Director - Group Comm & CEO Nandghar

30+ years of experience, Featured in 'Top 100 Global Influencers'



Rohit Agarwal

Director - MAS

18+ years of experience across multiple businesses in Vedanta Group

Key Takeaways

Vedanta well Positioned for Exponential Growth
across the businesses

On track to deliver \$7.5 Billion+ Annual EBITDA

➤ With equal commitment to maximising value for our
shareholders