

VEDL/Sec./SE/18-19/67

July 3, 2018

 BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai - 400 001

 National Stock Exchange of India Limited  
 "Exchange Plaza"  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai - 400 051

**Scrip Code: 500295**
**Scrip Code: VEDL**

Dear Sir(s),

**Sub: Outcome of the Board constituted Committee of Directors Meeting held on July 3, 2018**

In continuation to our letter No. VEDL/Sec./SE/18-19/63 dated June 28, 2018 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read together with Para A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. July 3, 2018, from 3:30 pm to 4.00 pm for approving offering for subscription, on a private placement basis, up to 15,000 Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 1500 Crores in one or more tranches.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details (Tranch I)	Details (Tranch II)
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures of face value Rs.10,00,000/- each	Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue	INR 1000 Crores	Upto INR 500 Crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited
4	Credit Rating	"CRISIL AA/Positive"	"CRISIL AA/Positive"
5	Tenure of the instrument - date of allotment and date of maturity;	2 years & 363 days from the deemed date of allotment for upto INR 1000 Cr Date of allotment - 04 <sup>th</sup> July 2018 Date of maturity - 02 <sup>nd</sup> July 2021	Not exceeding 3 years
6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	9.18%	Upto 9.18% To be finalized post completion of online bidding

**VEDANTA LIMITED**

 DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612  
 www.vedantalimited.com

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),  
 Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

7	Charge/security, if any, created over the assets;	Secured by way of first pari passu charge over on the specific movable and/or immovable fixed assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding any point of time	Secured by way of first pari passu charge over on the specific movable and/or immovable fixed assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding any point of time
8	Special right/interest/privileges attached to the instrument and changes thereof;	NIL	NIL
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date	Not Applicable as on date
11	Details of redemption of debenture/preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be redeemed on maturity date	To be redeemed on maturity date

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
 For Vedanta Limited

  
**GR Arun Kumar**  
 Whole - Time Director & Chief Financial Officer

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